



FILED
U.S. BANKRUPTCY COURT

2016 DEC 12 P 2:31

S.D.N.Y.

US Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, N.Y. 10004

Attention : Clerk of the Court.

Geneva, 2nd of December 2016

Ref. Lehman Program Securities - Transfer of claim #59233

Dear Sir / Dear Madam,

Please find attached transfer of claim for 40'000 7% Lehman 2009.

For any further information, you can contact:

Guy Mathews
GMATHEWS@VALCOURT.CH
+41 22 592 53 76

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Paul Weil'.

Paul Weil
CFO

Form 210A (10/06)

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S.D.N.Y.

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Valcourt SA

Name of Transferee

Name and Address where notices to transferee should be sent:

2 rue de la Rotisserie
PO Box 5620
1204 Geneva
Switzerland

Phone: +41 22 592 53 00

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

The Bank of New York, New York - IRVTUS3N
A/C 890-0405-139 of Euroclear Bk Brussels
Fav. Euroclear 91784 of Valcourt SA

Phone: +32 2 326 1211

Last Four Digits of Acct #: 91784

Banque Lombard Odier & Cie Ltd.

Name of Transferor

Court Claim # (if known): 59233

Date Claim Filed: 09/03/2013

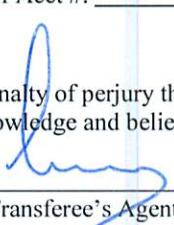
Amount of Claim: 40'000

Portion of Claim Transferred (see Schedule I): 40'000

Phone: +41 22 709 2201

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: 02.12.2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Paul WEIL

Michael G. CONWAY

Valcourt S.A.
2, rue de la Rôtisserie
Case postale 5620
1211 Genève 11

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM

LEHMAN PROGRAM SECURITY

TO : THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Bank Lombard Odier & Co Ltd ("Transferor") unconditionally and irrevocably transferred to Valcourt SA ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (The "Debtor"), Chapter 11 Case No. : 88-13555(JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of :

Date : December 1, 2016

Date : December 2, 2016

Transferor

Bank Lombard Odier & Co Ltd

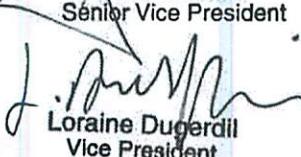
11 Rue de la corraterie

1204 Geneva, Switzerland

Signature(s) :


José Filella
Senior Vice President

Signature(s) :


Lorraine Dugerdil
Vice President

Transferee

Valcourt SA

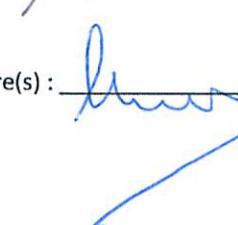
2 rue de la Rôtisserie

1204 Geneva, Switzerland

Signature(s) :


Paul WEIL

Signature(s) :


Michael G. CONWAY

RECEIVED
MICHAEL G. CONNALLY

SCHEDULE 1

Lehman Programs Securities Related to Transferred Portion of Claim :

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0248142894	59233	09/03/2013	Lehman Brothers Treasury BV	EUR 40'000